

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
STEWARD HEALTH CARE SYSTEM	§	Case No. 24-90213 (CML)
LLC, et al.,	§	
	§	(Jointly Administered)
Debtors.¹	§	
	§	Re: Docket No. 2786

**NOTICE OF FILING OF REVISED PROPOSED
ORDER APPROVING THE SALE OF ST. JOSEPH MEDICAL
CENTER, MEDICAL CENTER OF SOUTHEAST TEXAS, AND
SOUTH FLORIDA HOSPITALS TO HEALTHCARE SYSTEMS OF AMERICA**

PLEASE TAKE NOTICE THAT:

1. On May 6, 2024, Steward Health Care System LLC and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (the “**Debtors**”), each commenced with this Court a voluntary case under chapter 11 of title 11 of the United States Code.
2. On October 3, 2024, the Debtors filed the *Notice of Designation of Healthcare Systems of America as Designated Operator for St. Joseph Medical Center, Medical Center of Southeast Texas, and South Florida Hospitals* (Docket No. 2786) (the “**Notice of Designated Operator**”) designating affiliates of Healthcare Systems of America (“**HSA**”) as the Designated Operator with respect to St. Joseph Medical Center (“**St. Joseph**”), Medical Center of Southeast Texas (“**Port Arthur**”), and the South Florida Hospitals².
3. A proposed order approving the conveyance of St. Joseph, Port Arthur, and the South Florida Hospitals to HSA (the “**Transaction**”) was attached to the Notice of Designated Operator as Exhibit A (the “**Initial Proposed Order**”).
4. The Debtors hereby file a revised proposed order approving the Transaction, a copy of which is attached hereto as Exhibit A (the “**Revised Proposed Order**”).
5. A redline of the Revised Proposed Order marked against the Initial Proposed Order is attached hereto as Exhibit B.

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/Steward>. The Debtors’ service address for these chapter 11 cases is 1900 N. Pearl Street, Suite 2400, Dallas, Texas 75201.

² The South Florida Hospitals include: (i) Coral Gables Hospital, (ii) Hialeah Hospital, (iii) North Shore Medical Center, (iv) Florida Medical Center, and (v) Palmetto General Hospital.

6. The Debtors will seek entry of the Revised Proposed Order at the hearing scheduled for **October 25, 2024 at 2:00 p.m. (Central Time)**.

Dated: October 25, 2024
Houston, Texas

/s/ Clifford W. Carlson

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Attorneys for Debtors

and Debtors in Possession

Certificate of Service

I hereby certify that on October 25, 2024, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Clifford W. Carlson

Clifford W. Carlson

Exhibit A

Revised Proposed Order